



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

ROY COOPER • Governor
KODY H. KINSLEY • Secretary
MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

January 31, 2024

Marisa Barone
mbarone@wakehealth.edu

Exempt from Review – Acquisition of Facility

Record #: 4359
Date of Request: January 16, 2024
Facility Name: Davie Medical Center
Type of Facility: Hospital
FID #: 080175
Acquisition by: North Carolina Baptist Hospital
Business #: 1819
County: Davie

Dear Ms. Barone:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"

If the business listed above does acquire the facility, you should contact the Agency's Acute and Home Care Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gregory F. Yakaboski, Project Analyst

Micheala Mitchell, Chief

cc: Acute and Home Care Licensure and Certification Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER



Marisa Barone
Associate Vice President
Atrium Health Wake Forest Baptist
Medical Center Blvd
Winston Salem, NC 27157
O: 336.713.0697
C: 386.316.4255

January 11, 2024

Ms. Gloria Hale
Team Leader, HSAs I, II and III (Mecklenburg County only), and VI
NC Division on Health Service Regulation
Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603

Re: Notification of Change in Ownership, Davie Medical Center (License #H0171)

Dear Ms. Hale

This letter is composed on behalf of Davie Medical Center to formally inform the Certificate of Need Section (“the Agency”) about an upcoming change in ownership for Davie Medical Center. The intended merger of Davie Medical Center into North Carolina Baptist Hospital (License # H0011) is scheduled to take effect on March 2, 2024.

In accordance with G.S. § 131E-184(a)(8), we understand that acquisitions of existing healthcare facilities are exempt from Certificate of Need review, provided that prior written notice is submitted to the Agency. Hence, this letter serves as our advance notification of the planned change in ownership.

We kindly request confirmation from your office that this proposed ownership change through merger qualifies for exemption from CON review as per North Carolina law. Your prompt attention to this matter is greatly appreciated. Should you have any inquiries or require additional information, please feel free to reach out to me. Thank you for considering our request.

Sincerely,

A handwritten signature in brown ink, appearing to read "Marisa Barone".

Marisa Barone
Associate Vice President
Regional Strategy and Planning
Atrium Health Wake Forest Baptist

From: [Hale, Gloria](#)
To: [Stancil, Tiffany C](#)
Subject: FW: [External] Change in Ownership Notification
Date: Tuesday, January 16, 2024 8:37:32 AM
Attachments: [Davie Medical Center Notification of Change in Ownership.pdf](#)

Good morning, Tiffany. I hope your long weekend was pleasant. Please see attached admin. determ. request. Thanks.

Gloria C. Hale, MPH
Team Leader, CON
Healthcare Planning and Certificate of Need Section
Division of Health Service Regulation
North Carolina Department of Health and Human Services

(I am in the office Mondays and Thursdays. I am working remotely on the other days, therefore email is typically the best way to reach me.)

Main: 919-855-3873
gloria.hale@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building
2704 Mail Service Center
Raleigh, NC 27699-2704

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From: Marisa A. Barone <mbarone@wakehealth.edu>
Sent: Thursday, January 11, 2024 9:27 AM

To: Hale, Gloria <gloria.hale@dhhs.nc.gov>

Subject: [External] Change in Ownership Notification

CAUTION: External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Hi Gloria-

I hope you are well and had a wonderful holiday! Please see attached later from Davie Medical Center regarding an upcoming planned changed in ownership.

Thank you,
Marisa

Marisa Barone

Associate Vice President

Core Market Growth & Business Development

Office: 336.713.0697 | Cell: 386.316.4255

Atrium Health

Wake Forest Baptist Health is now

Atrium Health Wake Forest Baptist

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